

## Genetic diversity and taxonomic status of *Pinus tabulaeformis* f. *shekanensis* revealed by ISSR markers

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**ABSTRACT.** *Pinus tabulaeformis* f. *shekanensis* is a rare taxon endemic in the Ziwuling Loess Plateau, of which only one population is known. Inter-simple sequence repeat molecular markers were employed to compare the taxon's genetic diversity with its 4 nearest wild relatives (*P. tabulaeformis*, *P. tabulaeformis* var. *mukdensis*, *P. massoniana*, and *P. henryi*) to assess the taxonomic status of *P. tabulaeformis* f. *shekanensis*. Inter-simple sequence repeat marker data revealed higher genetic diversity in the *P. tabulaeformis* f. *shekanensis* population than in the other populations. Population genetic analysis (neighbor-joining cluster analysis, principal coordinate analysis, and structure clustering) revealed that *P. tabulaeformis* f. *shekanensis* and *P. tabulaeformis* are likely conspecific (the former may be a variety of the latter). Strategies are also proposed for the conservation of *P. tabulaeformis* f. *shekanensis*.

**Key words:** Narrow endemic; Inter-simple sequence repeat; Genetic diversity conservation; *Pinus tabulaeformis* f. *shekanensis*; Taxonomic status

## INTRODUCTION

*Pinus tabulaeformis* f. *shekanensis*, a pine taxon, is morphologically similar to *P. tabulaeformis* Carr. and is distributed in Fuxian County of Shaanxi Province in China with a total area of approximately 337.3 ha (Zhu, 1987). Compared to *P. tabulaeformis*, *P. tabulaeformis* f. *shekanensis* has several advantages such as high-stress tolerance, wide adaptability, fast-growth, straight stem, and good natural pruning (Le, 1957; Zhu, 1987; Zhao et al., 2009). It is recognized as a valuable genetic resource in regions of Loess Plateau of northwest China and should be protected from overexploitation. Currently, the taxonomic status of *P. tabulaeformis* f. *shekanensis* is disputed in academic fields and its genetic diversity is not well understood, limiting systemic research and efficient protective programs.

*P. tabulaeformis* f. *shekanensis*, first described by Le (1957), has been classified in various taxonomic groups over the last half century. It was initially considered to be a form of *P. tabuliformis* by Le (1957), then synonymized with *P. tabuliformis* (Zhu, 1987), and then treated as a variety of *P. tabuliformis* (Liu et al., 2013), and considered to be a distinct species in our former study (Liu ZH, Xie Q and Li ZQ, unpublished results). Recently, the taxon was classified as a form of *P. tabuliformis* (Zhao et al., 2009; Xie et al., 2013; Li, 2013; Li et al., 2013). Conceptually, form is regarded as sporadic variant distinguished by a single-linked character (Jones and Luchsinger, 1986; Gurcharan, 2004). However, the form concept is restrictively applied to *P. tabulaeformis* f. *shekanensis* because of it owes a large population and many variations (needle, cone, bark, stem taper, branch angle, resin canal, and wood texture, etc.) (Zhu, 1987; Xie et al., 2013; Li, 2013; Li et al., 2013).

Understanding genetic variation within and between populations is essential for establishing effective and efficient conservation programs aimed at preserving rare plant species (Hogbin and Peakall, 1999). Processes such as genetic drift, diversity loss resulting from bottlenecks, and genetic differentiation can be addressed through studies based on genetic markers (Petit et al., 1998). Furthermore, molecular markers are very useful for studying genetic variation in rare, threatened, and endangered species (Wang and Ruan, 2012; Wang et al., 2012), and thus any results obtained concerning the genetic diversity of *P. tabulaeformis* f. *shekanensis* may be of interest for its management and conservation.

In this study, we used a technique based on DNA fingerprinting known as the inter-simple sequence repeat (ISSR) method (Zietkiewicz et al., 1994). ISSR refers to the amplification of a DNA region located between 2 microsatellite loci; this technique combines the advantages of random amplified polymorphic DNA markers with high polymorphism and reliability of microsatellites. This marker type has been successfully used for cultivar identification (Assefa et al., 2003; Wang et al., 2013), hybrid species discrimination (Wolfe and Randle, 2001; Chung et al., 2013), and genetic map construction, as well as intra- and interspecies genetic diversity and relationship determination in closely related taxa (Bodo Slota and Porter, 2006; Galván et al., 2010; Li et al., 2011). In this study, we examined genetic variation in *P. tabulaeformis* f. *shekanensis* compared with its nearest wild relatives to assess taxonomic status of *P. tabulaeformis* f. *shekanensis* and to propose new conservation policies for this rare taxon.

## MATERIAL AND METHODS

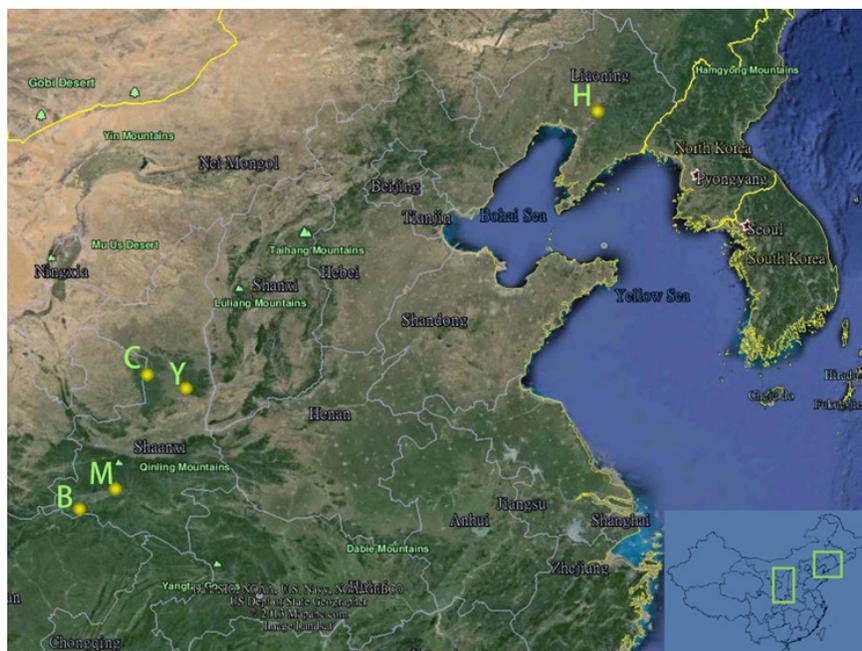
### Plant materials

Five taxa of the *Pinus* were analyzed in this study including *P. tabulaeformis* f.

*shekanensis*, *P. tabulaeformis*, *P. tabulaeformis* var. *mukdensis* (the variety of *P. tabulaeformis*), and *P. henryi* and *P. massoniana* (relatives of *P. tabulaeformis*). The location of taxa and the accession numbers sampled are shown in Table 1 and Figure 1. Fresh needles were sampled from individual adult trees from each population. Distances between sampled trees were from 50-100 m depending on the population size. This was done in an effort to ensure that the sample trees were representative of their populations. To avoid degradation of plant tissues, all samples were labeled and stored in sealed bags with silica gel as described by Sytsma et al. (1993) until DNA extraction.

**Table 1.** Locations of the sampled *Pinus* taxa and the sampled number (N).

Taxa	Code	Locality	N	Latitude (°N)/Longitude (°E)	Elevation (m)
<i>P. tabulaeformis</i> f. <i>shekanensis</i>	C	Fuxian, Shaanxi	50	35.998/108.690	1316
<i>P. tabulaeformis</i>	Y	Huanglong, Shaanxi	30	35.632/109.772	1127
<i>P. tabulaeformis</i> var. <i>mukdensis</i>	H	Anshan, Liaoning	30	40.960/123.147	294
<i>P. massoniana</i>	M	Yangxian, Shaanxi	30	33.326/107.624	722
<i>P. henryi</i>	B	Nanzheng, Shaanxi	30	32.857/106.586	1254



**Figure 1.** Geographic distribution of *Pinus* taxa sampled for ISSR analysis.

## DNA extraction and ISSR-PCR amplification

Total genomic DNA was extracted from silica gel-dried needles of each plant using a DNA secure Plant kit (TIANGEN Biotech Co., Ltd., Beijing, China). Quality of the total DNA was verified by gel electrophoresis (1% agarose gel) and quantified using a BioPhotometer plus (Eppendorf, Hamburg, Germany). DNA samples were stored at -20°C until ISSR amplification.

A subset of 12 primers (Table 2) chosen from 100 primers (UBC primer set No. 9, Biotechnology Laboratory, University of British Columbia), which yielded bright and discernible bands in 2 random samples of each taxon, were used to analyze all 170 samples. ISSR amplifications were performed in a 20- $\mu$ L volume containing 1X PCR buffer, 40 ng genomic DNA, 0.2 mM dNTPs, 0.2 mM Mg<sup>2+</sup>, 0.4 mM primers, and 1 U *Taq* DNA polymerase. The cycle program included an initial 5-min denaturation at 94°C, followed by 45 cycles of 30 s at 94°C, 45 s at 58°C, and 2 min at 72°C, with a 10-min final extension at 72°C. The amplified products were separated on 2% agarose gels buffered with 1X Tris-borate-EDTA. PCR products were detected using the Image Analysis software for gel documentation (Quantity on Version 3.6) after staining with ethidium bromide.

## Data analysis

Amplified fragments with the same mobility according to their molecular weights (bp) were scored using a binary code as present (1) or absent (0). Only consistently reproducible bands were scored, while smeared and weak bands were excluded. For comparisons, the intra-taxa genetic diversity was inferred using POPGENE 1.32 (Yeh et al., 1999). The parameters estimated were percentage of polymorphic loci (PPB), total gene diversity (Smith et al., 1997), Shannon diversity index (*I*) (Lewontin, 1972), Nei's unbiased gene diversity (*H*) (Nei, 1973), and the relative magnitude of genetic differentiation among populations ( $G_{ST}$ ) (Nei, 1973). The 1/0 matrix was transformed into a Nei and Li genetic distance matrix using FreeTree (Hampl et al., 2001). The phenograms using the neighbor-joining (NJ) method was conducted with the MEGA 4.0 software (Tamura et al., 2007). Genetic divergence between taxa was investigated using Nei's unbiased genetic distances and genetic identities (Nei, 1978). Nei's unbiased genetic distances were used to construct NJ tree by MEGA 4.0 (Tamura et al., 2007). Analysis of molecular variance was conducted to estimate variance components at several hierarchical levels, partitioning the variation among populations and among individuals within populations, using the GenAlEx v6.5 program (Peakall and Smouse, 2012). In addition, principal co-ordinate analysis (PCoA) in GenAlEx 6.5 was employed to further examine the genetic relationships among detected taxa based on the same ISSR data.

Finally, Bayesian analysis of ISSR population structure was performed on the entire data set using the STRUCTURE 2.3.2 program (Pritchard et al., 2000) to detect population structure and estimate the number of populations (*K*) in a sample as well as to assign individuals to 1 or more of these populations (*K*). The number of genetically distinct clusters (*K*) was set to vary from 1-5. The model was run for 10 independent simulations for each *K*, using a burn-in length of 50,000 and a run length of 100,000 iterations. The most likely number of clusters was estimated according to the model value ( $\Delta K$ ) based on the second-order rate of change, with respect to *K*, of the likelihood function, following the procedure described by Evanno et al. (2005).

## RESULTS

### Genetic diversity

Twelve primers, including UBC818, UBC820, UBC825, UBC826, UBC829, UBC846, UBC847, UBC849, UBC850, UBC856, UBC857, and UBC859, were used based on their good polymorphism, and a total of 126 bands were amplified using these primers se-

lected from 170 individuals of the 5 *Pinus* taxa (approximately 10.5 bands per primer) (Table 2). A total of 123 bands were polymorphic (97.62%) among the 170 individuals; i.e., the PPB among these taxa was 97.62%. At the taxa level, the PPB per taxon ranged from 70.63-84.13%, with an average of 74.13%. The mean expected  $H$  was estimated to be 0.2187 within species and 0.2764 at the inter-taxa level, assuming the Hardy-Weinberg equilibrium. The  $I$  ranged from 0.3041-0.3685, with an average of 0.3386 at the taxa level or 0.4296 at the inter-taxa level. As shown in Table 3, *P. tabulaeformis* f. *shekanensis* showed the greatest level of variability (PPB: 84.13%,  $H$ : 0.2373, and  $I$ : 0.3685), whereas the *P. massoniana* exhibits the lowest level of variability (PPB: 69.05%,  $H$ : 0.1962, and  $I$ : 0.3041).

**Table 2.** ISSR primers used in this study, together with the amplified results as number of total bands (TB), number of polymorphic bands (PB), and percentage of polymorphic bands (PPB).

Primer	Sequence (5'→3')	TB	PB	PPB (%)
UBC818	(CA) <sub>8</sub> G	14	14	100
UBC820	(GT) <sub>8</sub> C	10	10	100
UBC825	(AC) <sub>8</sub> T	8	8	100
UBC826	(AC) <sub>8</sub> C	9	9	100
UBC829	(TG) <sub>8</sub> C	11	10	90.91
UBC846	(TG) <sub>8</sub> C	11	11	100
UBC847	(CA) <sub>8</sub> RC	9	9	100
UBC849	(GT) <sub>8</sub> YA	8	7	87.50
UBC850	(GT) <sub>8</sub> YC	9	8	88.89
UBC856	(AC) <sub>8</sub> YA	17	17	100
UBC857	(AC) <sub>8</sub> YG	15	15	100
UBC859	(TG) <sub>8</sub> RC	5	5	100
Average	-	10.50	10.25	97.62
Total	-	126	123	-

Y = (C, T); R = (A, G).

**Table 3.** Within population genetic diversity of *Pinus* taxa sampled populations based on ISSR data.

Population	Sample size	No. of PB	PPB (%)	$H$ (SE)	$I$ (SE)
<i>P. tabulaeformis</i> f. <i>shekanensis</i>	50	106	84.13	0.2373 (0.176)	0.3685 (0.240)
<i>P. tabulaeformis</i>	30	90	71.43	0.2197 (0.186)	0.3367 (0.262)
<i>P. tabulaeformis</i> var. <i>mukdensis</i>	30	92	73.02	0.2116 (0.166)	0.3320 (0.240)
<i>P. massoniana</i>	30	87	69.05	0.1962 (0.185)	0.3041 (0.260)
<i>P. henryi</i>	30	92	73.02	0.2285 (0.183)	0.3518 (0.254)
Average	34	93.8	74.13	0.2187	0.3386
Taxa	170	123	97.62	0.2764 (0.154)	0.4296 (0.198)

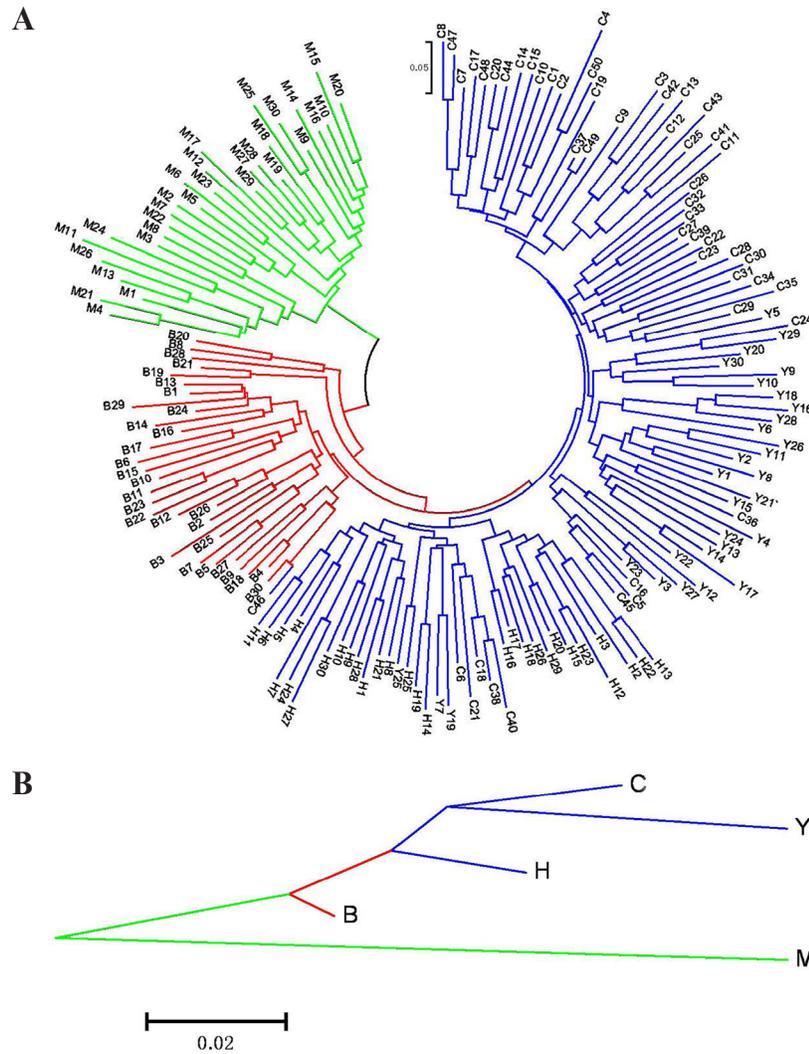
The genetic differentiation coefficient obtained with POPGENE ( $G_{ST}$ ) was 0.2484, thus leaving 75.16% of the total genetic variation harbored within the populations. This was consistent with the results of analysis of molecular variance, which detected the highest genetic variation within the population (75%), while between-taxa variation was only 25% (Table 4).

**Table 4.** Analyses of molecular variance (AMOVA) for *Pinus* taxa by ISSR.

Source of variation	d.f.	Sum of squares	Variance component	Percent of variance	P value
Within population	165	2577.500	15.621	75.0%	<0.01
Between taxa	4	770.265	5.277	25.0%	<0.01
Total	169	3347.765	20.899	100.0%	-

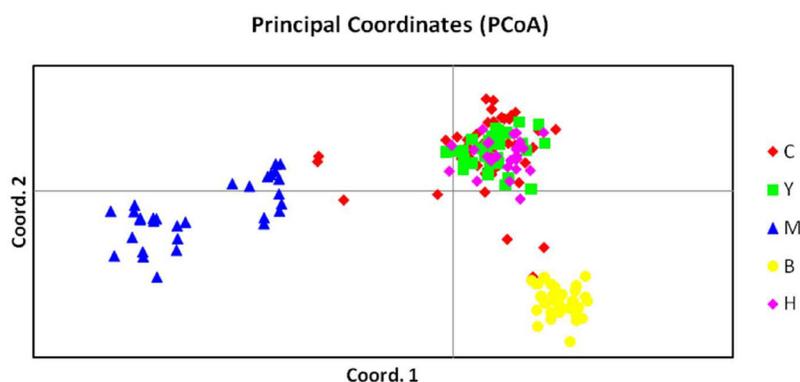
**Cluster analysis and PCoA**

To assess the taxonomic status of *P. tabulaeformis* f. *shekanensis*, NJ cluster analyses for all individuals (Figure 2A) and populations (Figure 2B) of the *Pinus* taxa were performed. Samples of *P. tabulaeformis* f. *shekanensis* (C), *P. tabulaeformis* (Y), and *P. tabulaeformis* var. *mukdensis* (H) clustered together, while samples of the other 2 *Pinus* taxa clustered within 2 well-differentiated groups in the NJ dendrogram (Figure 2A). This confirmed the grouping of individuals within their own taxonomic range. *P. massoniana* (M) appeared to be the most genetically differentiated. *P. henryi* (B) occupied an intermediate position, while *P. tabulaeformis* f. *shekanensis* (C) and *P. tabulaeformis* (Y) were the most closely related.



**Figure 2.** Dendrogram for all individuals (A) and populations (B) of *Pinus* taxa using neighbor-joining method.

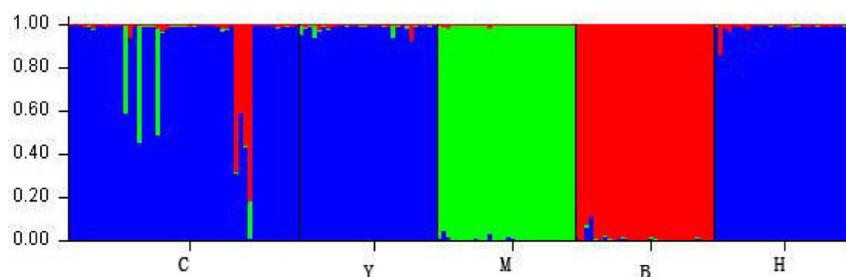
PCoA was performed to provide a spatial representation of the relative genetic distances among individuals and to determine the consistency of differentiation among taxa defined by cluster analysis. The first 2 principal components explained 38.97 and 17.02% of the total variation, respectively, while 70.17% was explained by the first 3 components (Figure 3). The first principal separated most individuals of *P. tabulaeformis* f. *shekanensis* (C), *P. tabulaeformis* (Y), and *P. tabulaeformis* var. *mukdensis* (H) from the individuals of other 2 taxa. The second principal coordinate separated individuals of *P. massoniana* (M) from the individuals of other 4 taxa. The results of PCoA indicated that *P. tabulaeformis* f. *shekanensis* (C), *P. tabulaeformis* (Y), and *P. tabulaeformis* var. *mukdensis* (H) are in a close taxon.



**Figure 3.** Two-dimensional plot of the principal coordinate analysis (PCoA) of ISSR data showing the clustering of populations of *Pinus* taxa. The first and second principal coordinates account for 38.97 and 17.02% of total variation, respectively.

### Structure analysis

In the ISSR admixture analysis using STRUCTURE (Figure 4), the highest likelihood of the data was obtained when samples were clustered into 3 groups ( $K = 3$ ). For the 5 *Pinus* taxa dataset, the 3 clusters corresponded to the combination of *P. tabulaeformis* f. *shekanensis* (C)-*P. tabulaeformis* (Y)-*P. tabulaeformis* var. *mukdensis* (H) ('blue' cluster), the *P. massoniana* (M, 'green' cluster), and to the *P. henryi* (B 'red' cluster), further indicating that *P. tabulaeformis* f. *shekanensis* (C), *P. tabulaeformis* (Y), and *P. tabulaeformis* var. *mukdensis* (H) were conspecific. These results agreed with the PCoA and NJ cluster results.



**Figure 4.** Genetic relationships among the *Pinus* taxa estimated using STRUCTURE program based on ISSR data. The model with  $K = 3$  showed the highest  $\Delta K$  value.

## DISCUSSION

### Genetic diversity

In this study, ISSR markers were used to assess the genetic diversity of 5 *Pinus* taxa. The results show that there are approximately 123 polymorphic bands (97.62%), with a distribution that was consistent with Hardy-Weinberg equilibrium ( $P > 0.01$ ). The average Nei's gene diversity and Shannon's information index were  $0.2764 \pm 0.154$  and  $0.4296 \pm 0.198$ , respectively, at the taxa level (Table 3). These results indicate a moderate level of genetic diversity at the taxa or population level. The observed levels of genetic diversity and the number of polymorphic loci within populations can be explained by the allogamous mating system and anemophilous pollination of *Pinus*, which may prevent loss of alleles and genetic diversity through genetic drift (De-Lucas et al., 2009; Liu, 2012).

Numerous examples in previous studies showed that species with a small geographic range generally maintain less genetic diversity than geographically widespread species (Gitzendanner and Soltis, 2000; Wu et al., 2004; Zheng et al., 2012); however, our data suggest that the taxa restricted to narrow populations (*P. tabulaeformis* f. *shekanensis*) were more diverse than *P. tabulaeformis*, a species that is widely distributed. One possible explanation is that sample size was larger, and thus we were able to assign significance to the trend, indicating higher levels of diversity in this taxon (Zhang et al., 2006). The  $G_{ST}$  and  $N_m$  of these 5 taxa were 0.2484 and 1.7894, respectively, indicating that gene flow occurs at both the inter-taxa and intra-taxa levels. This result is also well fitted to the allogamous mating system and anemophilous pollination of *Pinus*.

### Taxonomic status of *P. tabulaeformis* f. *shekanensis*

The ISSR data clearly suggested that *P. tabulaeformis* f. *shekanensis* and *P. tabulaeformis* were conspecific. First, Nei's genetic identity between *P. tabulaeformis* f. *shekanensis* and *P. tabulaeformis* were high, with an average of 0.9578, which is within the range of conspecific populations (van der Bank, 2001). Second, NJ cluster analysis as well as PCoA indicated that *P. tabulaeformis* f. *shekanensis* clustered closely with *P. tabulaeformis*, which consistently indicated their taxonomic status. Third, most notably, the STRUCTURE also clustered *P. tabulaeformis* f. *shekanensis* with *P. tabulaeformis*, strongly suggesting that the 2 taxa should be merged into 1 species, *P. tabulaeformis*.

In addition, there were stable differences between *P. tabulaeformis* f. *shekanensis* and *P. tabuliformis* based on morphological and biochemical studies. Compared to *P. tabuliformis*, *P. tabulaeformis* f. *shekanensis* has a wider branch angle and stem taper, thinner and shallow crack bark, smaller cones and pollen grain, and less and smaller resin duct in the stem and needle (Zhu, 1987; Zhao et al., 2009; Liu et al., 2013). Xie et al. (2013) also found 14 highly significant differences between cones and seeds of the 2 taxa in a comparison of 24 morphological traits. Furthermore, *P. tabulaeformis* f. *shekanensis* exhibited a diagnostic karyotype with diacritic satellite positions on their chromosomes (Li, 2013). Wood anatomical characteristics (e.g., number of secretory cells in the resin duct, thickness of inner wall of ray tracheids, number of uniseriate wing cells in fusiform ray), and physio-biochemical traits (chlorophyll and protein contents, peroxidase isozymes) (Li et al., 2013; Li, 2013) congruously revealed the differences between *P. tabulaeformis* f. *shekanensis* and *P. tabuliformis*.

Therefore, our morphological, biochemical, karyotype, and genetic data indicate that *P. tabulaeformis* f. *shekanensis* should be considered a variety of *P. tabuliformis*.

### Conservation implications

*P. tabulaeformis* f. *shekanensis* is protected by regional law (Zhao et al., 2009). The total distribution of this taxon includes 1 population in an area of approximately 337.3 ha (Zhu, 1987). Despite its narrow distribution, our ISSR data suggested that *P. tabulaeformis* f. *shekanensis*, although not genetically impoverished, is not free of threat. In fact, a single catastrophic event may lead to its extinction and thus it is very important to establish practical guidelines for its *in situ* as well as *ex situ* conservation.

The present ISSR data suggest that for the effective *ex situ* conservation of the genetic diversity observed in *P. tabulaeformis* f. *shekanensis* through the use of a seed bank, the following sampling strategies should be favored: 1) sampling of as many individuals as possible within the population and 2) collecting 1 or a few cones from each individual; this approach will efficiently recover most of the allelic diversity present in the seeds without reducing the number of propagules, as this may alter the chance of seed germination and establishment within populations.

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